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Cotton and Wool Outlook

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World Cotton Production More Concentrated; Projected Lowest in 6 Years

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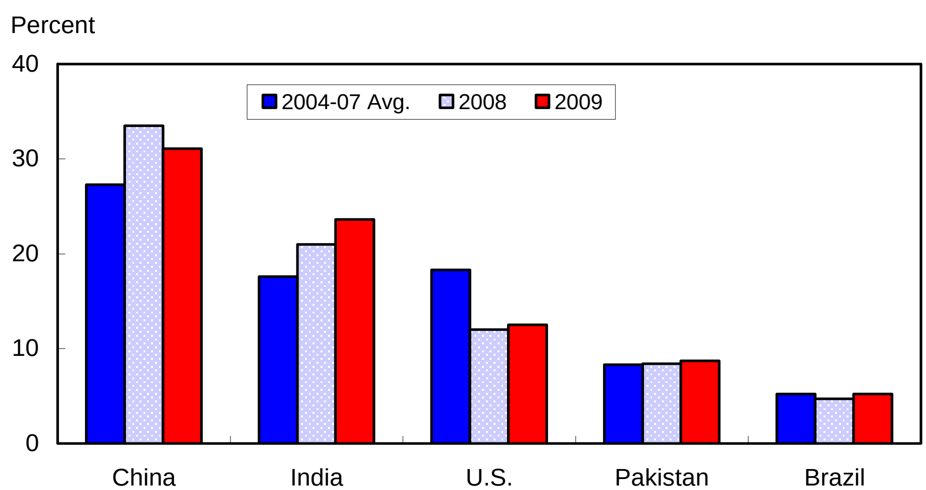
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) forecast for 2009 projects global cotton production at 106.0 million bales, slightly below the 2008 estimate and well below the 2004-07 average of 120.2 million bales. The recent declines have resulted from favorable prices for competing crops and the global economic conditions that reduced global cotton mill demand by 10 percent in 2008/09.

Meanwhile, cotton production among the major producers has become more concentrated. The top five cotton-producing countries are forecast to account for over 80 percent of global production in 2009, up from the 2004-07 average of about 77 percent. In addition, the shares among major producers have changed in a short time period for several countries (fig. 1). Shares for China and India—the top producing countries—have grown from a combined 45 percent average for 2004-07 to the current forecast of 55 percent. In contrast, the U.S. share has declined from 18 percent to less than 13 percent for 2009. Shares for Brazil and Pakistan have remained fairly stable.

Figure 1
Share of total cotton production by major producer



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

Domestic Outlook

2009 U.S. Cotton Production Forecast Unchanged Despite Higher Area

The U.S. cotton crop for 2009/10 remains projected at 13.25 million bales this month, 3 percent above 2008/09 production. Despite an increase in planted area estimated in the June *Acreage* report (see table 11), a slightly higher abandonment was projected in July to reflect conditions to date in Texas. As a result, the forecasts for harvested area and the national yield remain unchanged this month.

Based on the June *Acreage* report, U.S. producers indicated that they had planted or intended to plant 9.05 million acres to cotton, nearly 3 percent above the March *Prospective Plantings* report but still the lowest since 1983/84. Although 2009/10 planted area is estimated to be more than 400,000 acres below 2008/09, harvested area is projected over 300,000 acres higher. Conditions are generally more favorable across the Southwest region this season than a year ago; however, drought conditions in south Texas have been devastating, and significant cotton area has been lost this season. Nationally, U.S. abandonment has ranged from 3 to 20 percent over the past 5 years. Currently, the 2009/10 abandonment rate is projected at 13 percent or about 1.2 million acres, compared with last season's 20 percent or 1.9 million acres.

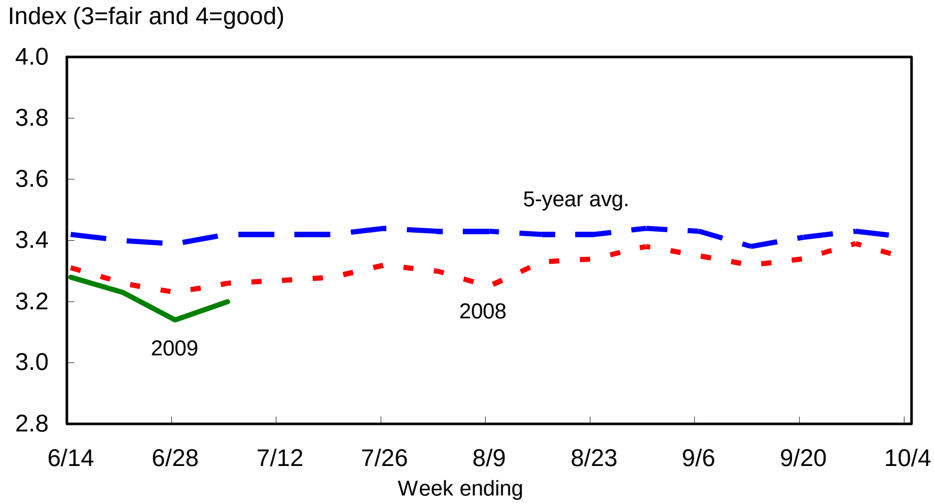
Upland planted area is reduced across each region, although the declines varied considerably; on a percentage basis, decreases ranged from 2 percent to 20 percent. The Delta area reduction of 201,000 acres for 2009/10 is the largest year-to-year change. In fact, it is larger than the 191,000-acre decrease forecast for the other three regions combined. The Delta region is forecast at about 1.7 million acres for 2009/10, the lowest on record. The Southwest, at 5.1 million acres, and the Southeast, at 1.9 million acres, are each 2 percent lower than a year ago. Meanwhile, upland area in the West is expected to fall 20 percent (58,000 acres) to 235,000 acres, the lowest since the 1922 season. In addition, extra-long staple (ELS) plantings are forecast 25,000 acres lower than 2008/09 at 149,000 acres, the lowest since the 1987 season.

As of early July, 2009 U.S. cotton progress and crop conditions are mixed across States. Overall, 61 percent of the cotton area was squaring as of July 5th, compared with 56 percent last year and a 5-year average of 60 percent. Area setting bolls this year was reported at 14 percent, compared with 2008's 15 percent and a 5-year average of 18 percent. Meanwhile, U.S. cotton crop conditions are below both last year and the 5-year average (fig. 2). As of July 5th, 23 percent of the U.S. area was rated "poor" or "very poor," compared with 2008's 19 percent. However, one-third of the area in Texas, where nearly 55 percent of the cotton area is located in 2009, had conditions reported as "poor" or "very poor." These conditions support the higher-than-average abandonment forecast in July.

U.S. Cotton Demand Revisions

As the end of the 2008/09 season and the beginning of 2009/10 approaches, offsetting adjustments have been made to U.S. exports. Due to the recent strength seen in shipping rates, U.S. cotton exports for 2008/09 were raised 600,000 bales this month to 13.3 million bales, similar to the previous two seasons' average.

Figure 2
U.S. cotton crop conditions



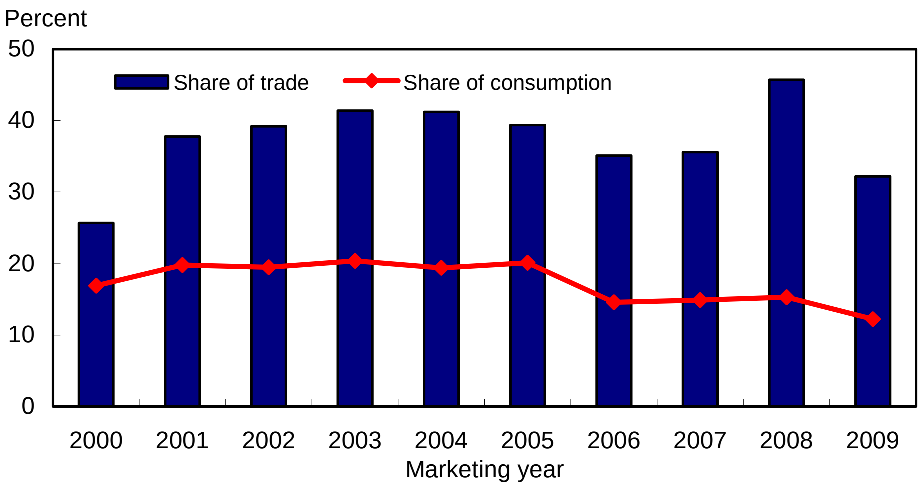
Source: *Crop Progress,* NASS, USDA.

With world cotton trade at its lowest in 7 years, the latest export estimate places the U.S. share of global trade at a high of nearly 46 percent for 2008/09 before falling in 2009/10 to its lowest level since 2000/01 (fig. 3). In 2009/10, U.S. cotton exports are projected at 10.2 million bales as increased foreign competition is expected. The 2009/10 export forecast is 23 percent below 2008/09 and the lowest in 9 years.

Similarly, the U.S. share of world consumption is expected to decline in 2009/10. As 2008/09 draws to a close, U.S. cotton disappearance (exports plus mill use) is accounting for about 15 percent of world consumption, a share similar to the past two seasons. In 2009/10, however, the decrease in U.S. exports—along with lower mill use—is projected to reduce this share to about 12 percent, the smallest since the 1985/86 season when the share equaled 11 percent.

Based on the latest supply and demand estimates, 2009/10 stocks are expected to decline from 6.0 million bales when the season starts on August 1, 2009, to 5.6 million bales at season's end. Although actual stocks are forecast to decline slightly, the stocks-to-use ratio is projected to increase from 36 percent in 2008/09 to about 41 percent in 2009/10. Meanwhile, farm prices for 2009/10 are likely to exceed the 2008/09 estimate. Upland prices are projected to range between 48 and 60 cents per pound in 2009/10, compared with a 49-cent average estimated for 2008/09.

Figure 3
U.S. share of global trade and share of world consumption



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

International Outlook

World Cotton Production to Continue Slide in 2009/10

The ongoing global financial crisis continues to weigh on cotton production prospects in the new marketing year, which starts in August 2009. World cotton production in 2009/10 is forecast at 106 million bales, reflecting a further 1-percent decline from the already low production estimate in the current year. The 2009/10 crop will be the lowest since 2003/04, driven by the admixture of relatively low producer prices compared with more profitable alternatives, high production costs, and credit bottlenecks in leading cotton-producing countries. Total cotton area in 2009/10 is expected to decline to 30.1 million hectares, the lowest acreage in almost a quarter century.

China, the world's top cotton producer is expected to slash its 2009/10 cotton area to 5.4 million hectares, leading to a 2.8-million-bale decline in production from the previous year, to 33 million bales. China's 2009/10 production forecast is the lowest since 2005/06 despite relatively higher government cotton procurement prices, overall favorable weather conditions, and its significant economic stimulus package. The United States and Pakistan are both expected to realize a modest recovery in their 2009/10 production while in Brazil, Uzbekistan, and the African Franc Zone, out-year production either declines or remains steady from the 2008/09 estimate.

India's production in 2009/10 is forecast at an unprecedented 25 million bales, up 11 percent from the 2008/09 crop, in part due to generous government programs and the widespread use of high-yielding Bt cotton. The 2009/10 crop outlook in Brazil is expected to remain similar to that in 2008/09. Brazil's 2009/10 crop and area is forecast at 5.5 million bales and 830,000 hectares, respectively, identical to the 2008/09 production and area estimates. In Uzbekistan, the 2009/10 production is forecast to decline to 4.4 million bales, a 9-percent decline from the previous year. Uzbekistan's cotton area is forecast to shrink to 1.3 million hectares in 2009/10, the lowest acreage on record.

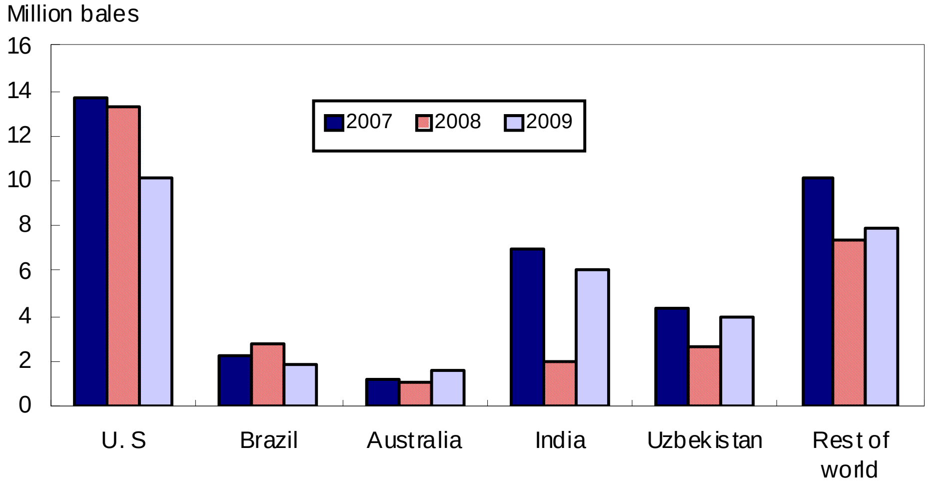
World Cotton Trade Up Slightly in 2009/10, India Exports to Rebound

World cotton exports—currently at a 7-year low as a result of the ongoing economic downturn—are expected to increase to 31.7 million bales in 2009/10, up 9 percent from the 2008/09 estimate. Whereas the major exporters of India, Uzbekistan, and Australia are expected to see increases in exports in 2009/10, the United States and Brazil, the world's current leading exporters, are expected to show declines in trade (fig. 4).

The 2009/10 cotton exports from the United States are forecast at 10.2 million bales, down 3.1 million bales (23 percent) from the 2008/09 export estimate and the lowest since 2001/02. In Australia where improved irrigation conditions are expected to boost the 2009/10 crop, exports are forecast at 1.6 million bales, up 52 percent from the 2008/09 estimate. India, which saw an export crash in the current marketing year, is expected to more than triple exports to 6.1 million bales in 2009/10 as burdensome surpluses move into marketing channels. Likewise, Uzbekistan's 2009/10 exports are forecast at 4 million bales, up 54 percent from

Figure 4

Exports in most major countries to rise in 2009/10



Source: Interagency Commodity Estimates Committee, USDA.

2008/09. In contrast, exports in Brazil are expected to drop nearly 35 percent to 1.8 million bales in 2009/10 due to supply constraints; for 2008/09, Brazil is expected to overtake India and Uzbekistan to become the world's second leading cotton exporter after the United States.

Cotton imports in 2009/10 are expected to rebound in China, Pakistan, and Turkey. In particular, China is forecast to import 8 million bales in 2009/10, up 16 percent from the 2008/09 import estimate. Pakistan imports are forecast to increase 43 percent to 3 million bales, while Turkey is forecast to import 3.1 million bales in 2009/10.

World Cotton Consumption in 2009/10 to See Some Upward Movement

Global cotton mill use in 2009/10 is forecast to increase 2 percent to 112.6 million bales, driven mostly by increases in China's and India's expected mill use. China is expected to consume 46.5 million bales in 2009/10, up 1.3 million bales (2.8 percent) from the 2008/09 estimate. India's 2009/10 mill use is forecast at 18.3 million bales, up 3 percent from the current year's estimate. If realized, India's 2009/10 cotton consumption will be the same as the record mill use reached in 2007/08 before the onset of the global financial crisis. In Turkey and Brazil, the 2009/10 mill use is expected to remain at their 2008/09 estimates of 4.9 million bales and 4.2 million bales, respectively. Mill use in Pakistan is expected to increase 4 percent to 12 million bales in 2009/10. USDA revised its annual mill use series for Pakistan in July to more closely reflect official statistics from the country from 2006-2009.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2008/09	2009/10 May	2009/10 June	2009/10 July
		Million acres		
Upland:				
Planted	9.297	8.668	8.668	8.905
Harvested	7.400	7.760	7.760	7.753
		Pounds		
Yield/harvested acre	803	796	796	796
		Million 480-lb. bales		
Beginning stocks	9.905	6.468	6.230	5.678
Production	12.384	12.876	12.876	12.863
Total supply 1/	22.292	19.347	19.122	18.544
Mill use	3.520	3.470	3.470	3.470
Exports	13.090	10.500	10.300	9.700
Total use	16.610	13.970	13.770	13.170
Ending stocks 2/	5.678	5.422	5.397	5.419
		Percent		
Stocks-to-use ratio	34.2	38.8	39.2	41.1
		1,000 acres		
Extra-long staple:				
Planted	174.0	144.0	144.0	149.4
Harvested	168.7	142.0	142.0	147.0
		Pounds		
Yield/harvested acre	1,226	1,265	1,265	1,265
		1,000 480-lb. bales		
Beginning stocks	139	332	357	322
Production	431	374	374	387
Total supply 1/	572	708	733	711
Mill use	30	30	30	30
Exports	210	500	500	500
Total use	240	530	530	530
Ending stocks 2/	322	178	203	181
		Percent		
Stocks-to-use ratio	134.2	33.6	38.3	34.2

1/ Includes imports. 2/ Includes unaccounted.

Last update: 07/13/09.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2008/09	2009/10 May	2009/10 June	2009/10 July
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	63.26	62.31	61.16	61.95
Foreign	53.22	55.51	54.56	55.95
Production--				
World	106.93	106.46	106.26	105.95
Foreign	94.11	93.21	93.01	92.70
Imports--				
World	28.72	32.80	32.65	31.65
Foreign	28.71	32.79	32.65	31.65
Use:				
Mill use--				
World	100.34	113.54	113.42	112.62
Foreign	106.79	110.04	109.92	109.12
Exports--				
World	29.11	32.80	32.65	31.66
Foreign	15.81	21.80	21.85	21.46
Ending stocks--				
World	61.95	57.77	56.54	57.81
Foreign	55.95	52.17	50.94	52.21
		Percent		
Stocks-to-use ratio:				
World	56.1	50.9	49.9	51.3
Foreign	52.4	47.7	46.3	47.8

Last update: 07/13/09.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2009 Mar.	2009 Apr.	2009 May	2008 May
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	0.0	0.0	NA	9.8
Stocks, beginning	13,959	12,588	11,016	15,649
At mills	154	150	200	155
Public storage	12,908	11,585	9,801	13,420
CCC stocks	7,375	4,194	1,267	8,821
	Million pounds			
Manmade:				
Production	456.1	457.2	448.8	574.3
Noncellulosic	456.1	457.2	448.8	574.3
Cellulosic	NA	NA	NA	NA
Total since January 1	1,302.8	1,760.0	2,208.8	2,917.7

Item	2009 Feb.	2009 Mar.	2009 Apr.	2008 Apr.
	Million pounds			
Raw fiber imports:	110.6	125.6	122.2	169.2
Noncellulosic	98.6	112.6	111.1	154.9
Cellulosic	12.0	12.9	11.1	14.3
Total since January 1	235.6	361.2	483.4	667.5
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	982.9	1,043.0	803.5	1,090.1
48s-and-finer	218.3	344.3	263.3	406.6
Not-finer-than-46s	764.6	698.8	540.3	683.6
Total since January 1	2,044.6	3,087.6	3,891.2	5,137.8
Wool top imports	149.9	229.1	49.8	246.2
Total since January 1	276.0	505.1	554.9	743.2
Mohair imports, clean	0.0	0.0	5.0	0.0
Total since January 1	0.0	0.0	5.0	0.0

NA = Not available.

Last update: 07/13/09.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item		2009 Mar.	2009 Apr.	2009 May	2008 May
		1,000 480-lb. bales			
Cotton:					
All consumed by mills 1/		276	263	274	380
Total since August 1	1/	2,464	2,727	3,001	3,825
SA annual rate 2/		3,191	3,087	3,340	4,412
SA daily rate 2/		12.2	11.8	12.8	16.8
Daily rate		12.5	12.0	13.0	17.3
Upland consumed by mills 1/		273	261	272	377
Total since August 1	1/	2,444	2,705	2,977	3,795
Daily rate		12.4	11.9	12.9	17.2
		1,000 spindles/hours			
Spindles in place		1,182	1,090	1,053	1,335
Active spindles		1,105	1,029	982	1,273
Spindle hours (1,000)		603	471	474	650
		Percent			
Cotton's share of fibers		84.3	83.0	83.8	87.0
		1,000 pounds			
Manmade:					
Total consumed by mills 1/		24,575	25,866	25,407	27,180
Total since August 1	1/	201,208	227,074	252,481	299,742
Daily rate		1,117	1,176	1,210	1,235
Noncellulosic staple		1,100	1,162	1,188	1,210
Cellulosic staple		17	14	22	25

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 07/13/09.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2009 Feb.	2009 Mar.	2009 Apr.	2008 Apr.
	1,000 480-lb. bales			
Cotton:				
Upland exports	774	1,075	1,297	1,085
Total since August 1	6,639	7,714	9,011	8,887
Sales for next season	32	185	295	186
Total since August 1	160	345	640	644
Extra-long staple exports	24.9	21.0	11.0	125.0
Total since August 1	73.0	94.0	105.1	714.0
Sales for next season	0.1	0.8	1.0	5.2
Total since August 1	0.1	0.9	2.0	25.4
	Million pounds			
Manmade:				
Raw fiber exports	37.7	38.4	35.3	64.4
Noncellulosic	37.1	37.9	34.4	63.2
Cellulosic	0.5	0.5	0.9	1.2
Total since January 1	73.1	111.5	146.8	252.7
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	287.3	874.0	567.6	1,029.3
Total since January 1	707.2	1,581.2	2,148.8	4,122.8
Wool top exports	95.1	154.9	27.4	11.2
Total since January 1	182.9	337.8	365.2	57.0
Mohair exports, clean	0.0	101.8	65.1	60.0
Total since January 1	115.7	217.5	282.6	162.4

Last update: 07/13/09.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2009 Apr.	2009 May	2009 June	2008 June
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	38.52	44.75	44.12	63.52
Upland spot 41-34	45.11	52.92	50.80	63.34
Pima spot 03-46	101.86	96.60	93.61	89.00
Avg. price received by upland producers	45.30	46.40	44.40	64.00
Far Eastern cotton quotes:				
A Index	56.77	61.99	60.98	77.60
Memphis/Eastern	58.45	65.56	61.88	77.19
Memphis/Orleans/Texas	57.20	64.31	60.63	76.88
California/Arizona	61.80	67.06	63.38	79.69
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	1.37	1.38	1.51
Australian 56s 1/	2.05	2.28	2.39	2.70
U.S. 60s	1.32	1.73	1.93	2.35
Australian 60s 1/	2.39	2.72	2.78	3.55
U.S. 64s	1.57	2.15	2.26	2.85
Australian 64s 1/	2.50	2.87	2.95	3.76

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 07/13/09.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2009 Feb.	2009 Mar.	2009 Apr.	2008 Apr.
Yarn, thread, and fabric	174,654	199,354	213,088	244,407
Cotton	41,677	48,065	54,793	70,610
Linen	16,202	15,576	18,587	23,021
Wool	2,558	2,946	2,965	4,070
Silk	500	569	687	1,752
Manmade	113,717	132,198	136,056	144,955
Apparel	752,671	746,440	735,095	844,494
Cotton	486,101	486,408	468,960	543,015
Linen	10,547	9,785	10,956	14,197
Wool	10,785	10,423	11,330	12,751
Silk	9,635	9,515	9,954	13,096
Manmade	235,604	230,309	233,894	261,435
Home furnishings	179,430	167,941	185,107	212,189
Cotton	124,054	114,512	122,659	141,968
Linen	607	502	641	1,178
Wool	252	322	168	258
Silk	113	143	91	669
Manmade	54,404	52,463	61,549	68,116
Floor coverings	42,951	43,500	48,347	58,933
Cotton	7,100	6,180	7,297	9,292
Linen	8,312	10,884	10,505	11,829
Wool	7,600	7,782	8,695	12,285
Silk	1,647	1,413	1,401	1,784
Manmade	18,292	17,242	20,450	23,743
Total imports 2/	1,157,021	1,164,569	1,189,987	1,370,710
Cotton	662,486	658,954	657,677	770,582
Linen	36,137	37,247	41,404	51,065
Wool	21,439	21,629	23,356	29,539
Silk	11,895	11,640	12,134	17,301
Manmade	425,064	435,100	455,416	502,224

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 07/13/09.

Sources: USDA, Economic Research Service; and USDC,
U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2009 Feb.	2009 Mar.	2009 Apr.	2008 Apr.
	1,000 pounds 1/			
Yarn, thread, and fabric	191,165	209,130	181,487	279,688
Cotton	105,905	118,395	95,827	150,492
Linen	5,511	5,841	4,859	8,166
Wool	2,711	2,848	2,920	3,433
Silk	1,417	1,376	1,358	2,341
Manmade	75,620	80,670	76,523	115,256
Apparel	24,314	25,337	25,933	29,833
Cotton	11,937	12,069	13,031	14,631
Linen	433	453	466	389
Wool	1,582	1,789	1,491	1,957
Silk	981	1,189	1,008	1,102
Manmade	9,382	9,836	9,937	11,754
Home furnishings	3,358	4,172	4,349	5,479
Cotton	1,614	2,000	1,979	3,012
Linen	127	163	153	237
Wool	63	61	51	73
Silk	38	68	50	88
Manmade	1,517	1,881	2,116	2,069
Floor coverings	21,138	22,845	24,748	30,976
Cotton	1,639	1,906	1,880	2,165
Linen	857	904	990	1,053
Wool	1,347	1,363	1,837	2,597
Silk	36	37	46	36
Manmade	17,259	18,635	19,995	25,125
Total exports 2/	240,207	261,691	236,711	346,181
Cotton	121,209	134,434	112,792	170,378
Linen	6,931	7,363	6,472	9,850
Wool	5,709	6,066	6,307	8,067
Silk	2,472	2,670	2,461	3,567
Manmade	103,887	111,158	108,678	154,318

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 07/13/09.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by country of origin

Region/country	2009 Feb.	2009 Mar.	2009 Apr.	2008 Apr.
	1,000 pounds 1/			
North America	150,691	153,371	138,816	190,503
Canada	3,531	3,792	3,180	4,495
Costa Rica	1,925	2,353	2,338	4,741
Dominican Republic	5,320	6,111	6,170	8,837
El Salvador	21,338	18,873	15,898	24,304
Guatemala	9,461	10,753	10,928	15,202
Haiti	13,881	12,997	12,200	11,014
Honduras	34,793	35,387	28,343	42,818
Mexico	47,479	50,795	46,792	62,824
Nicaragua	12,893	12,276	12,959	15,999
South America	7,259	6,869	6,853	12,051
Brazil	2,892	2,421	3,222	5,242
Colombia	1,318	1,435	1,112	2,690
Peru	2,886	2,885	2,400	3,884
Europe	9,011	9,348	9,417	14,940
Italy	1,515	1,938	1,414	3,098
Portugal	920	1,007	834	1,354
Turkey	3,260	3,067	4,006	5,637
Asia	475,635	467,999	482,328	530,590
Bahrain	2,709	1,824	2,196	2,134
Bangladesh	45,972	51,253	46,156	42,797
Cambodia	16,398	20,755	15,879	20,799
China	170,286	149,554	185,462	177,130
Hong Kong	2,510	1,992	1,864	7,707
India	56,732	63,175	59,040	68,891
Indonesia	24,974	28,348	24,058	26,322
Israel	1,284	1,366	1,325	2,461
Jordan	5,430	5,500	4,755	6,522
Macao	1,668	1,253	1,120	6,804
Malaysia	2,946	2,888	2,913	4,235
Pakistan	66,664	65,008	65,116	76,210
Philippines	7,317	6,980	5,186	9,220
South Korea	6,751	6,367	7,519	9,401
Sri Lanka	8,800	9,245	8,408	9,366
Taiwan	3,582	4,320	4,130	6,165
Thailand	11,560	12,229	10,091	14,790
Vietnam	36,455	32,469	34,013	34,134
Oceania	89	64	74	146
Africa	19,798	21,294	20,186	22,350
Egypt	11,321	9,914	10,328	11,321
Kenya	1,732	2,502	2,552	1,828
Lesotho	2,726	3,765	3,321	4,517
Madagascar	1,814	2,205	1,757	2,157
World 2/	662,486	658,954	657,677	770,582

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 07/13/09.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination country

Region/country	2009 Feb.	2009 Mar.	2009 Apr.	2008 Apr.
	1,000 pounds 1/			
North America	109,381	122,206	101,504	155,100
Bahamas	101	76	92	198
Canada	9,161	9,628	10,470	12,615
Costa Rica	587	418	217	1,476
Dominican Republic	15,854	19,857	15,488	19,778
El Salvador	12,404	11,127	7,362	15,705
Guatemala	3,536	4,037	2,616	4,417
Haiti	394	690	703	576
Honduras	39,035	46,172	35,042	61,333
Jamaica	81	120	39	106
Mexico	26,000	28,081	27,734	36,007
Nicaragua	1,527	1,498	1,160	2,246
Panama	319	170	230	252
South America	2,747	2,550	2,572	3,202
Brazil	336	526	240	544
Chile	136	126	162	184
Colombia	703	583	1,008	1,458
Peru	141	98	174	234
Venezuela	1,029	951	764	481
Europe	3,550	3,896	3,345	4,344
Belgium	419	386	263	730
France	138	247	142	154
Germany	762	804	705	676
Italy	190	166	136	248
Netherlands	407	548	508	516
Turkey	128	84	212	111
United Kingdom	886	903	808	1,078
Asia	4,760	4,881	4,467	6,471
China	857	776	865	1,016
Hong Kong	440	354	427	662
India	184	292	120	209
Israel	112	194	225	120
Japan	1,083	995	792	1,008
Philippines	184	56	51	227
Saudi Arabia	133	116	152	405
Singapore	73	116	142	272
South Korea	546	790	563	757
Sri Lanka	57	140	97	150
Taiwan	81	85	157	651
Thailand	78	60	86	177
United Arab Emirates	262	323	298	355
Oceania	481	550	563	779
Australia	385	461	446	616
Africa	290	347	329	482
Egypt	10	36	43	131
World 2/	121,209	134,434	112,792	170,378

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 07/13/09.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--U.S. actual and projected cotton acreage

State/region	Actual 2008	Projected March 2009 1/	Projected June 2009 2/	2009/2008
		1,000 acres		*Percent*
Upland:				
Alabama	290	280	250	86
Florida	67	65	65	97
Georgia	940	940	980	104
N. Carolina	430	375	380	88
S. Carolina	135	140	140	104
Virginia	61	65	65	107
Southeast	1,923	1,865	1,880	98
Arkansas	620	520	520	84
Louisiana	300	240	240	80
Mississippi	365	300	270	74
Missouri	306	300	305	100
Tennessee	285	310	340	119
Delta	1,876	1,670	1,675	89
Kansas	35	35	35	100
Oklahoma	170	160	180	106
Texas	5,000	4,700	4,900	98
Southwest	5,205	4,895	5,115	98
Arizona	135	130	140	104
California	120	75	65	54
New Mexico	38	33	30	79
West	293	238	235	80
Total Upland	9,297	8,668	8,905	96
Pima:				
Arizona	1	1	1	125
California	155	120	130	84
New Mexico	3	3	1	54
Texas	16	20	17	109
Total Pima	174	144	149	86
Total All	9,471	8,812	9,054	96

1/ Planting intentions as indicated by reports from farmers.

2/ Total acres planted or intended to be planted.

Last update: 7/13/09.

Source: USDA, *Acreage* report.