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Cotton and Wool Outlook

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2008/09 World Cotton Production Down Slightly; Use To Expand Further

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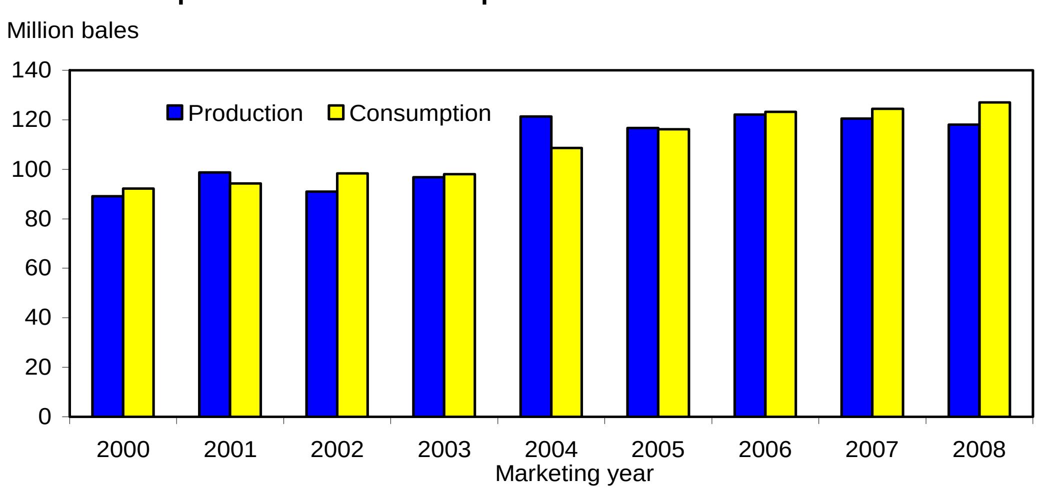
Approved by the World Agricultural Outlook Board

The first U.S. Department of Agriculture (USDA) cotton forecast for 2008/09 indicates a small decrease in global cotton production, while world cotton mill use rises by a similar amount. World production in 2008/09 is forecast to reach 118 million bales, a 2-percent decline or approximately 2.5 million bales. The dramatic decline in the United States' production forecast is partially offset by gains in the total foreign crop, which is expected to increase about 2 percent.

Meanwhile, global mill use is projected to rise by 2 percent in 2008/09, a below-average growth rate, as the world economy continues to grow more slowly than in recent years. World cotton mill use is forecast at 127 million bales in 2008/09, compared with the current season's 124.4 million bales. Growth continues to come from outside the United States. With global mill use forecast to exceed production, 2008/09 ending stocks are projected to decline 6 million bales to nearly 55.6 million, the lowest in 5 years.

Figure 1
World cotton production and consumption



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

Domestic Outlook

Smaller U.S. Cotton Crop Projected for 2008

According to USDA's first estimate for 2008/09, U.S. cotton production is projected at 14.5 million bales, about 25 percent lower than the final 2007/08 crop. Based on *Prospective Plantings*, cotton area in 2008 is forecast at about 9.4 million acres, 13 percent below 2007 and the lowest since 1983. Harvested area, estimated at approximately 8.4 million acres, is based on the 10-year U.S. average abandonment. The national yield, projected at 830 pounds per harvested acre, is based on 3-year average yields by State. With these projections, the 2008 U.S. cotton crop would be the lowest in a decade. As of May 4th, U.S. cotton plantings were 26 percent complete, compared with 28 percent for last season and 32 percent for the previous 5-year average.

2008/09 Demand Forecast Similar to 2007/08; Stocks To Decline

Demand for U.S. cotton in 2008/09 is expected to be equal to this season's 18.8 million bales, but exports are forecast to account for a larger share. U.S. cotton exports are expected rise in 2008/09 to 14.5 million bales, 300,000 bales above the latest 2007/08 estimate and equal to the U.S. crop projection. The export forecast, accounting for 77 percent of the anticipated demand for U.S. cotton, is supported by an increase in foreign mill use coupled with a decline in foreign stocks in 2007/08. Despite a projected increase in foreign production in 2008/09, foreign import demand also is likely to rise, reaching 41 million bales. Although U.S. exports are projected to increase from 2007/08, the U.S. share of global trade is expected to decline from 37 percent to 35 percent in 2008/09.

U.S. cotton mill use is projected to trend lower once again in 2008/09, as pressures from imported products continue to reduce capacity in the U.S. textile industry. The initial forecast of 4.3 million bales is 300,000 bales below the 2007/08 estimate and the lowest in more than 100 years.

With U.S. cotton demand forecast to exceed production in 2008/09, ending stocks are projected to decrease significantly after 4 years of increases. Stocks are projected at 5.6 million bales on July 31, 2009, with a stocks-to-use ratio estimated at 30 percent, compared with the current season's 53 percent.

2007/08 Production and Demand Estimates Slightly Lower

In May, USDA released final U.S. cotton area, yield, and production estimates for 2007/08. The most notable adjustments were in production and yield, as area was about unchanged. The final production estimate was lowered to 19.2 million bales, based on the final *Ginnings* report, and produced a record national yield of 879 pounds per harvested acre.

Meanwhile, U.S. cotton demand also was lowered in May, with reductions in both exports and mill use. Exports were lowered to 14.2 million bales, while mill use was reduced to 4.6 million; both decreases were the result of recent activity. With total demand at 18.8 million bales and production at 19.2 million, stocks are rising once again this season. Ending stocks for 2007/08 are estimated at 9.9 million bales, the largest since the mid-1960s.

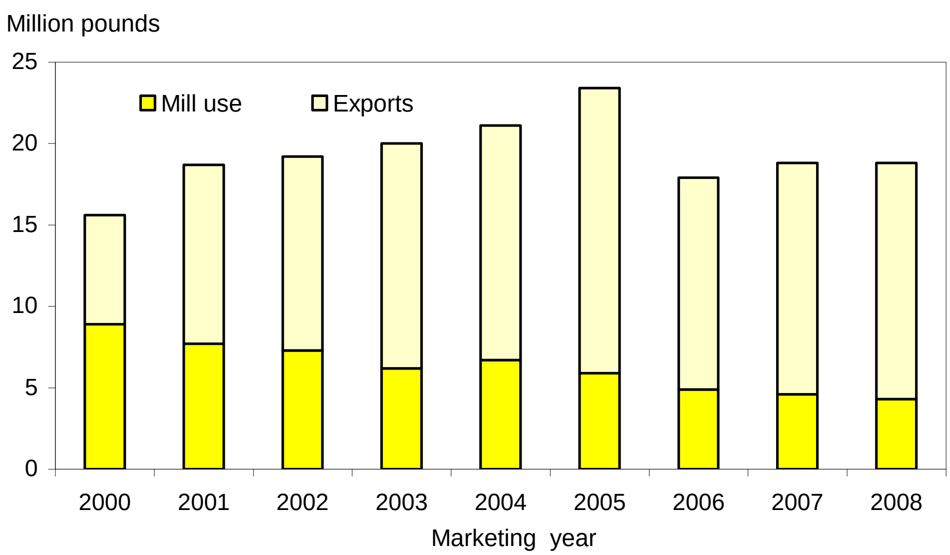
U.S. Textile Trade: Trade Deficit Declined in February

In February 2008, U.S. textile imports, at 1.4 billion (raw-fiber equivalent) pounds, were 4 percent below January but slightly above February 2007. Shipments of cotton, wool, and manmade fiber textiles declined from a month earlier. Imports for all major end-use categories were lower in February. Cotton imports, at 814 million pounds, declined 1 percent from January, but were slightly above year-ago levels. U.S. cotton imports from other North American countries rose 26 percent to 193 million pounds in February; these imports accounted for 24 percent of the total. Conversely, February imports from Asian countries decreased 6 percent to 573 million pounds. Imports from China were down 11 percent and represented 35 percent of shipments from Asian countries. U.S. textile imports from Asia accounted for 70 percent of February's total.

U.S. textile exports increased in February to 334 billion pounds, 5 percent above January and 3 percent above a year earlier. Larger exports of cotton, manmade fibers, and linen more than offset small declines in wool and silk shipments compared with January 2008. Larger shipments of all major end-use categories occurred in February. Cotton exports, at 164 million pounds, were up 5 percent from January and accounted for 49 percent of the monthly total. Historically, the majority of U.S. cotton textile exports are shipped to other North American countries; this region accounted for 91 percent of the monthly total. Honduras continued as the leading destination of U.S. cotton textiles, receiving 39 percent of the region's total. Mexico continued as a major destination, accounting for 20 percent of the total.

Overall, the total trade deficit during February declined 6 percent from the previous month to 1.1 billion pounds. Similarly, the cotton textile trade deficit declined 3 percent and was slightly below February 2007. Trade deficits for wool, linen, and manmade fibers were also lower in February, compared with January.

Figure 2
U.S. cotton demand



Sources: *World Agricultural Supply and Demand Estimates* reports, USDA.

International Outlook

World Cotton Production Lower, Consumption Higher in 2008/09

World cotton area could fall slightly from the year before in 2007/08 as a large decline in U.S. harvested area is not offset elsewhere in the world. Australia is likely to increase its cotton area thanks to reservoir replenishment, and a return to more normal weather in West Africa would also suggest larger cotton plantings. But China's prospects now suggest a slight decline in cotton area, and India's substantially larger area is likely to increase marginally if at all.

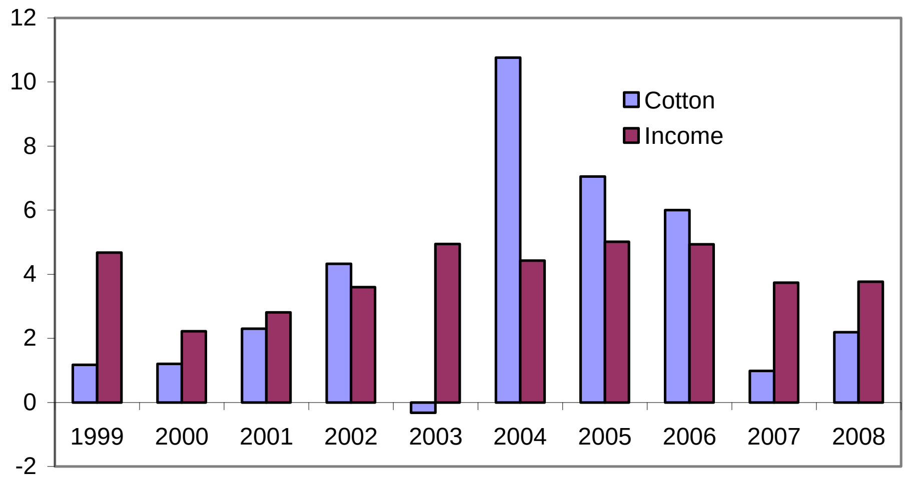
World cotton production is expected to fall, down 2 percent to 118 million bales as smaller crops in the United States and China are partially offset elsewhere. In addition to more normal weather in Australia and West Africa, factors helping to stabilize cotton production in the face of weak relative cotton prices include the prospect for further yield gains in India with the spread of genetically modified cotton and the strong consistency of production in Uzbekistan and Central Asia. Central Asian production has varied about 2 percent annually over the last 4 years.

Consumption is likely to grow about 2 percent globally from the year before in 2008/09. While this is twice the rate expected in 2007/08, it remains significantly below the 5 percent average of the previous 5 years. World economic growth dipped in 2008 from an unusually strong 4 year period. During 2003-07, the global economy expanded 4.8 percent annually on average, a full percentage point above the previous 10-year average. For 2008, the International Monetary Fund has estimated growth will slow to 3.7 percent, and in 2009 only 3.8 percent growth is expected.

Figure 3

World income and cotton consumption

Percent



Sources: *World Agricultural Supply and Demand Estimates* (WASDE-458) and International Monetary Fund.

Relative fiber prices are also constraining growth in world cotton consumption. While cotton prices have risen less than the prices of the crops that have supplanted it in farmers' planting decisions this year, polyester prices have risen by an even smaller amount. Relative to polyester, cotton has reached its highest since 2003/04, increasing the risk that cotton will again see its share of world fiber consumption begin to slip.

World ending stocks are forecast lower than the year before in 2008/09, down 6 million bales, at 55.6 million bales. Most of that decline is expected to occur in U.S. stocks, but China's stocks are forecast 2 million bales lower. Excluding China's stocks, ending stocks as a share of world consumption are expected to fall from 35 percent in 2007/08 to 31 percent. This would be the lowest share since 2003/04.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2006/07	2007/08 Mar.	2007/08 Apr.	2007/08 May
		Million acres		
Upland:				
Planted	14.948	10.538	10.538	10.535
Harvested	12.408	10.204	10.204	10.201
		Pounds		
Yield/harvested acre	806	857	873	864
		Million 480-lb. bales		
Beginning stocks	5.991	9.368	9.368	9.338
Production	20.823	18.208	18.550	18.355
Total supply 1/	26.824	27.581	27.923	27.698
Mill use	4.896	4.565	4.665	4.565
Exports	12.338	13.680	13.660	13.360
Total use	17.234	18.245	18.325	17.925
Ending stocks 2/	9.338	9.321	9.616	9.782
		Percent		
Stocks-to-use ratio	54.2	51.1	52.5	54.6
		1,000 acres		
Extra-long staple:				
Planted	326.0	292.3	292.3	292.2
Harvested	323.5	288.2	288.2	288.1
		Pounds		
Yield/harvested acre	1,136	1,374	1,416	1.419
		1,000 480-lb. bales		
Beginning stocks	78	109	109	141
Production	765	825	850	852
Total supply 1/	852	944	969	1,003
Mill use	39	35	35	35
Exports	672	820	840	840
Total use	711	855	875	875
Ending stocks 2/	141	79	84	118
		Percent		
Stocks-to-use ratio	19.8	9.3	9.6	13.5

1/ Includes imports. 2/ Includes unaccounted.

Last update: 05/12/08.

Sources: USDA, World Agricultural Outlook Board and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2006/07	2007/08 Mar.	2007/08 Apr.	2007/08 May
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	62.38	61.03	61.20	63.01
Foreign	56.31	51.56	51.72	53.53
Production--				
World	122.08	118.89	119.73	120.47
Foreign	100.49	99.86	100.33	101.26
Imports--				
World	37.28	39.24	39.09	38.41
Foreign	37.26	39.22	39.07	38.39
Use:				
Mill use--				
World	123.22	124.45	124.94	124.43
Foreign	118.28	119.85	120.24	119.83
Exports--				
World	37.26	39.02	38.94	38.40
Foreign	24.25	24.52	24.44	24.20
Ending stocks--				
World	63.01	59.16	59.64	61.55
Foreign	53.53	49.76	49.94	51.65
		Percent		
Stocks-to-use ratio:				
World	51.1	47.5	47.7	49.5
Foreign	45.3	41.5	41.5	43.1

Last update: 05/12/08.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2008 Jan.	2008 Feb.	2008 Mar.	2007 Mar.
	1,000 480-lb. bales			
Cotton:				
Ginnings	1,993	759	298	0
Imports since August 1	6.0	6.2	NA	9.3
Stocks, beginning	18,276	18,927	18,236	20,174
At mills	177	192	192	269
Public storage	16,629	16,988	16,410	17,776
CCC stocks	10,364	10,852	10,580	14,380
	Million pounds			
Manmade:				
Production	614.0	599.8	596.8	643.8
Noncellulosic	614.0	588.8	596.8	643.8
Cellulosic	NA	NA	NA	NA
Total since January 1	621.7	1,221.5	1,818.3	1,847.0

Item	2007 Dec.	2008 Jan.	2008 Feb.	2007 Feb.
	Million pounds			
Raw fiber imports:	162.0	169.6	163.7	150.5
Noncellulosic	141.7	149.8	145.7	137.2
Cellulosic	12.5	19.8	18.0	13.3
Total since January 1	1,985.5	169.6	333.3	305.7
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	956.3	1,753.3	888.8	1,097.3
48s-and-finer	210.5	649.7	146.2	499.7
Not-finer-than-46s	745.8	1,103.6	742.6	597.6
Total since January 1	14,269.7	1,753.3	2,642.1	2,347.4
Wool top imports	350.3	198.8	141.8	237.9
Total since January 1	4,015.0	198.8	340.6	752.6
Mohair imports, clean	0.0	0.0	0.0	46.3
Total since January 1	3.5	0.0	0.0	46.3

NA = Not available.

Last update: 05/12/08.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau, and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item		2008 Jan.	2008 Feb.	2008 Mar.	2007 Mar.
		1,000 480-lb. bales			
Cotton:					
All consumed by mills 1/		402	372	349	422
Total since August 1	1/	2,347	2,719	3,068	3,275
SA annual rate 2/		4,699	4,528	4,234	4,786
SA daily rate 2/		17.9	17.3	16.2	18.3
Daily rate		17.5	17.7	16.6	19.2
Upland consumed by mills 1/		399	369	347	418
Total since August 1	1/	2,329	2,698	3,045	3,249
Daily rate		17.3	17.6	16.5	19.0
		1,000 spindles/hours			
Spindles in place		1,396	1,390	1,386	1,582
Active spindles		1,340	1,334	1,333	1,460
Spindle hours (1,000)		878	691	811	984
		Percent			
Cotton's share of fibers		86.1	86.1	86.1	85.2
		1,000 pounds			
Manmade:					
Total consumed by mills 1/		31,231	28,877	27,109	35,078
Total since August 1	1/	188,228	217,105	244,214	281,595
Daily rate		1,358	1,375	1,291	1,594
Noncellulosic staple		1,331	1,351	1,264	1,551
Cellulosic staple		27	24	27	43

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 05/12/08.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2007 Dec.	2008 Jan.	2008 Feb.	2007 Feb.
		1,000 480-lb. bales		
Cotton:				
Upland exports	886	826	970	916
Total since August 1	5,161	5,987	6,957	4,372
Sales for next season	18	94	134	120
Total since August 1	213	307	440	384
Extra-long staple exports	78.4	117.8	108.3	62.3
Total since August 1	249.6	367.4	475.7	268.1
Sales for next season	0.5	0.3	0.9	4.6
Total since August 1	9.6	9.9	10.8	50.9
		Million pounds		
Manmade:				
Raw fiber exports	57.1	61.1	62.8	68.7
Noncellulosic	51.4	60.4	62.1	67.2
Cellulosic	5.7	0.7	0.7	1.6
Total since January 1	776.9	61.1	123.9	131.4
		1,000 pounds		
Wool and mohair:				
Raw wool exports, clean	525.5	898.2	1,122.8	1,292.0
Total since January 1	17,058.6	898.2	2,021.0	2,668.1
Wool top exports	10.5	44.3	1.4	322.6
Total since January 1	2,228.8	44.3	45.8	294.3
Mohair exports, clean	131.2	0.0	69.0	65.2
Total since January 1	913.1	0.0	69.0	160.2

Last update: 05/12/08.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2008 Feb.	2008 Mar.	2008 Apr.	2007 Apr.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	59.10	64.36	60.48	42.50
Upland spot 41-34	65.92	69.27	63.91	46.97
Pima spot 03-46	89.00	89.00	89.00	86.00
Avg. price received by upland producers	61.90	60.50	60.00	46.30
Mill delivered:				
Cotton--				
Actual	74.25	NA	NA	55.71
Raw-fiber equivalent	82.54	NA	NA	61.90
Rayon staple--				
Actual	113.00	NA	NA	113.00
Raw-fiber equivalent	117.71	NA	NA	117.71
Polyester staple--				
Actual	74.00	NA	NA	74.00
Raw-fiber equivalent	77.08	NA	NA	77.08
	Percent			
Price ratios				
Cotton/rayon	70.1	NA	NA	52.6
Cotton/polyester	121.8	NA	NA	80.3
	Cents per pound			
Northern Europe cotton quotes:				
A Index	76.01	81.65	77.95	58.96
Memphis Territory	77.13	84.94	78.69	59.25
California/Arizona	80.94	87.69	81.38	62.06
B Index	NQ	NQ	NQ	57.78
Orleans/Texas	72.00	78.94	72.94	54.06
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	2.07	1.74	1.87	1.35
Australian 56s 1/	2.69	2.71	2.71	2.42
U.S. 60s	2.47	2.44	2.49	2.22
Australian 60s 1/	3.62	3.62	3.58	3.18
U.S. 64s	3.18	3.19	3.25	2.79
Australian 64s 1/	4.11	4.07	4.04	3.67

NQ = No quote. NA = Not available.

1/ In bond, Charleston, SC.

Last update: 05/12/08.

Sources: USDA, Agricultural Marketing Service, USDA, ERS; *Cotton and Wool Outlook*; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2007 Dec.	2008 Jan.	2008 Feb.	2007 Feb.
	1,000 pounds 1/			
Yarn, thread, and fabric	237,470	250,987	236,869	242,683
Cotton	67,339	65,765	64,808	74,425
Linen	28,343	28,237	29,646	20,977
Wool	3,684	3,527	3,446	3,303
Silk	1,534	1,365	1,703	1,193
Manmade	136,570	152,093	137,266	142,785
Apparel	867,194	929,148	909,616	919,887
Cotton	560,544	587,026	588,378	596,050
Linen	12,564	17,743	16,681	18,002
Wool	14,473	15,141	13,716	12,987
Silk	11,563	15,406	15,361	16,472
Manmade	268,050	293,832	275,480	276,376
Home furnishings	219,718	235,390	221,323	196,006
Cotton	139,332	155,718	145,917	125,290
Linen	1,002	1,375	1,224	1,590
Wool	341	331	355	421
Silk	912	654	685	655
Manmade	78,131	77,312	73,142	68,050
Floor coverings	56,251	64,047	59,130	57,675
Cotton	8,382	9,949	9,278	8,829
Linen	10,848	12,199	12,789	12,954
Wool	13,355	14,491	11,340	12,205
Silk	1,624	1,739	2,023	1,557
Manmade	22,042	25,669	23,700	22,130
Total imports 2/	1,391,749	1,491,318	1,437,417	1,426,685
Cotton	781,055	824,599	813,851	810,105
Linen	53,664	60,456	61,123	54,137
Wool	32,078	33,683	29,022	29,095
Silk	15,634	19,166	19,773	19,876
Manmade	509,318	553,414	513,648	513,472

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 05/12/08.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2007 Dec.	2008 Jan.	2008 Feb.	2007 Feb.
	1,000 pounds 1/			
Yarn, thread, and fabric	219,107	258,347	268,459	250,407
Cotton	115,533	139,253	145,620	133,255
Linen	5,546	6,359	7,012	6,628
Wool	2,516	3,433	3,314	5,143
Silk	1,533	1,770	1,723	2,113
Manmade	93,979	107,532	110,790	103,268
Apparel	24,906	26,641	28,263	41,483
Cotton	10,948	12,642	13,372	20,492
Linen	335	423	422	478
Wool	2,046	1,918	1,928	2,414
Silk	1,474	1,266	1,226	1,716
Manmade	10,103	10,392	11,315	16,383
Home furnishings	4,347	4,571	4,920	5,423
Cotton	2,440	2,614	2,621	3,455
Linen	195	153	219	129
Wool	85	72	91	56
Silk	94	52	60	51
Manmade	1,533	1,681	1,929	1,732
Floor coverings	28,444	27,789	32,391	28,313
Cotton	2,189	1,962	2,243	2,015
Linen	1,120	1,053	1,113	1,031
Wool	2,635	2,660	2,678	2,608
Silk	44	29	45	39
Manmade	22,456	22,085	26,312	22,620
Total exports 2/	277,036	317,623	334,331	325,994
Cotton	131,208	156,573	163,999	159,292
Linen	7,204	7,995	8,771	8,273
Wool	7,290	8,093	8,018	10,229
Silk	3,144	3,117	3,053	3,918
Manmade	128,190	141,845	150,490	144,282

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 05/12/08.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by country of origin

Region/country	2007 Dec.	2008 Jan.	2008 Feb.	2007 Feb.
	1,000 pounds 1/			
North America	179,170	153,436	192,961	187,044
Canada	4,427	4,829	4,860	7,890
Costa Rica	5,344	3,731	5,158	5,326
Dominican Republic	7,102	4,966	8,476	10,422
El Salvador	22,737	19,590	25,671	19,708
Guatemala	12,581	15,520	15,792	16,173
Haiti	11,799	5,641	8,976	12,250
Honduras	42,608	32,635	46,571	40,721
Jamaica	224	189	188	511
Mexico	55,285	50,958	60,015	60,806
Nicaragua	16,994	15,345	17,222	13,124
South America	12,283	15,803	11,395	14,882
Brazil	5,737	7,345	4,427	6,901
Colombia	2,825	2,852	2,352	3,331
Peru	3,394	5,294	4,305	4,233
Europe	17,956	18,257	15,795	19,956
Italy	3,523	3,346	2,928	2,766
Portugal	1,411	1,694	1,498	1,905
Russia	28	86	23	197
Turkey	7,279	7,084	5,953	8,658
Asia	548,976	611,404	573,223	547,310
Bahrain	2,064	2,172	1,747	1,324
Bangladesh	38,781	46,618	41,962	35,947
Cambodia	24,046	24,260	23,666	21,511
China	183,787	226,019	201,756	208,363
Hong Kong	17,947	15,309	13,340	11,264
India	54,904	67,766	69,652	60,804
Indonesia	26,688	29,153	27,447	25,675
Israel	1,956	2,663	1,894	1,635
Macao	11,197	10,482	8,960	8,166
Malaysia	6,183	5,352	5,598	5,087
Pakistan	77,368	72,302	68,107	64,235
Philippines	11,342	10,735	10,957	11,980
Singapore	781	701	633	753
South Korea	8,462	8,556	9,250	8,630
Sri Lanka	11,244	11,976	10,281	11,983
Taiwan	7,425	7,461	6,825	6,384
Thailand	14,970	16,251	15,902	15,183
United Arab Emirates	1,895	1,890	1,810	1,636
Oceania	128	295	125	68
Australia	49	143	58	47
Africa	22,541	25,400	20,348	25,348
Egypt	9,296	12,233	10,168	12,151
Lesotho	4,356	4,557	3,134	3,787
South Africa	205	186	155	273
World 2/	781,055	824,599	813,851	794,618

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.
Last update: 05/12/08.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination country

Region/country	2007 Dec.	2008 Jan.	2008 Feb.	2007 Feb.
	1,000 pounds 1/			
North America	117,211	142,724	149,895	144,694
Bahamas	118	209	107	248
Canada	8,641	11,378	12,090	14,249
Costa Rica	1,504	1,151	960	2,561
Dominican Republic	11,137	15,868	16,755	16,457
El Salvador	12,094	14,124	15,593	14,100
Guatemala	6,776	5,190	5,151	6,614
Haiti	197	612	525	1,008
Honduras	50,198	59,344	63,752	49,767
Jamaica	107	73	79	662
Mexico	24,868	33,401	32,933	37,735
Nicaragua	974	810	1,450	800
Panama	132	258	79	104
South America	3,082	4,011	4,455	4,574
Argentina	142	77	47	35
Brazil	907	639	532	804
Chile	269	225	205	257
Colombia	1,326	1,205	2,737	2,267
Ecuador	107	36	63	106
Peru	196	347	154	348
Venezuela	106	1,406	688	708
Europe	3,613	4,059	3,919	3,828
Belgium	651	471	568	697
France	227	435	225	106
Germany	564	616	637	445
Italy	160	195	167	194
Netherlands	313	379	393	365
Turkey	98	78	96	119
United Kingdom	968	1,106	1,024	1,068
Asia	6,114	4,878	4,796	5,437
China	869	908	689	1,111
Hong Kong	571	580	429	664
Israel	280	196	127	391
Japan	1,037	938	1,023	1,355
Malaysia	24	44	21	10
Philippines	142	55	140	58
Saudi Arabia	171	161	77	129
Singapore	293	205	251	284
South Korea	673	521	485	493
Sri Lanka	51	52	159	96
Taiwan	378	324	249	116
United Arab Emirates	255	221	242	171
Oceania	567	633	632	372
Australia	420	457	478	309
Africa	582	264	298	387
Morocco	5	12	8	21
World 2/	131,208	156,573	163,999	159,292

Note: Data are preliminary and subject to revisions.

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 05/12/08.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 11--Final 2007 U.S. cotton acreage, yield, and production

State/Region	Planted	Harvested	Yield	Production
			Pounds/	1,000
		1,000 acres	harvested acre	bales
Upland:				
Alabama	400	385	519	416
Florida	85	81	687	116
Georgia	1,030	995	801	1,660
N. Carolina	500	490	767	783
S. Carolina	180	158	486	160
Virginia	60	59	829	102
Southeast	2,255	2,168	717	3,237
Arkansas	860	850	1,071	1,896
Louisiana	335	330	1,017	699
Mississippi	660	655	966	1,318
Missouri	380	379	968	764
Tennessee	515	510	565	600
Delta	2,750	2,724	930	5,277
Kansas	47	43	639	57
Oklahoma	175	165	817	281
Texas	4,900	4,700	843	8,250
Southwest	5,122	4,908	840	8,588
Arizona	170	168	1,469	514
California	195	194	1,608	650
New Mexico	43	39	1,095	89
West	408	401	1,500	1,253
Total Upland	10,535	10,201	864	18,355
Pima:				
Arizona	3	3	883	5
California	260	257	1,481	793
New Mexico	5	5	856	8
Texas	25	24	920	46
Total Pima	292	288	1,419	852
Total All	10,827	10,489	879	19,207

Last update: 05/12/08.

Source: USDA's May 2008 *Crop Production* report.